

08 June 2024

To,
The Manager,
BSE Limited
DCS - CRD
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001

Scrip Code: 973250

Dear Sir/Madam,

Sub: Intimation of filing of Draft Red Herring Prospectus by Bajaj Housing Finance Limited (“the Company”)

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we wish to inform you that the Company has filed the Draft Red Herring Prospectus dated June 7, 2024 with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with its initial public offering of equity shares of face value of ₹10 each (“**Equity Shares**”) comprising a fresh issue of Equity Shares aggregating up to ₹40,000.0 million and an offer for sale of such number of Equity Shares aggregating to ₹30,000.0 million (each subject to any revisions to such amounts as may be permissible under applicable law, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended) (“**Offer**”). The Offer is subject to receipt of regulatory approvals, market conditions and other considerations.

The above is for your information, records and dissemination.

Thanking you,

Yours Faithfully,

For **Bajaj Housing Finance Limited**

Atul Patni

Company Secretary

Email ID: bhflinvestor.service@bajajfinserv.in

Cc: Catalyst Trusteeship Limited, Pune (Debenture Trustee)

BAJAJ HOUSING FINANCE LIMITED

www.bajajhousingfinance.in

Corporate Office: 5th Floor, B2 Building, Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014, Maharashtra

Registered Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune 411035, Maharashtra

Corporate Identity Number (CIN): U65910PN2008PLC132228

Tel: +91 20718 78060 | Email: bhflwecare@bajajfinserv.in

