

03 June 2024

To,
The Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 973250

Dear Sir/Madam,

Sub: 1. Classification as an NBFC - Upper Layer and mandatory regulatory requirement to list on or before September 30, 2025 – Update

2. Intimation under Regulation 50(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)

Notice is hereby given that a meeting of the Board of Directors of the Company will be held on **Thursday, 6 June 2024**, *inter alia*:

1. To consider the Initial Public Offering ('IPO') of equity shares of ₹ 10 each of the Company ('Equity Shares') comprising a fresh issue of Equity Shares and an Offer for Sale ('OFS') of Equity Shares, which is subject to market conditions, receipt of applicable approvals, regulatory clearances and other considerations.
2. To consider the proposal for increasing the limit for raising of funds, inter-alia, by issue of non-convertible debentures as a part of the proposed increase in the overall borrowing limit, pursuant to Section 180(1)(c) of the Companies Act, 2013, subject to approval of shareholders.

Kindly take the above on record.

Thanking you,

Yours Faithfully,

For Bajaj Housing Finance Limited

Atul Patni
Company Secretary

CC: Catalyst Trusteeship Limited (Debenture Trustee, Pune)

BAJAJ HOUSING FINANCE LIMITED

www.bajajhousingfinance.in