

23 July 2024

To,
The Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir/Madam,

Sub.: Intimation of Record dates for payment of interest & redemption of NCD issued on Private Placement basis

In pursuance of Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Intimation of Record dates for payment of interest & redemption of the non-convertible debentures issued on private placement basis under ISIN: INE377Y07490 on 09 July 2024 (Series 31 Tranche 12).

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Bajaj Housing Finance Limited**

Atul Patni

Company Secretary

Email id: bhflinvestor.service@bajajfinserv.in

Encl: As above.

Cc: Catalyst Trusteeship Limited (Debenture Trustee)

BAJAJ HOUSING FINANCE LIMITED

www.bajajhousingfinance.in

ISIN	:	INE377Y07490
Date of Allotment	:	09 July 2024
Date of Redemption/Maturity	:	09 September 2026
Issue Size*	:	Rs.1520.00 crore

* Issue size is depicted in terms of face value of debentures.

Bajaj Housing Finance Limited: Series 31 Tranche 12

Sr No.	Record Date	Purpose	Due Date of Payment
1.	26-08-2024	1 st Annual Interest	09-09-2024
2.	25-08-2025	2 nd Annual Interest	09-09-2025
3.	25-08-2026	3 rd Annual Interest and Principal Redemption	09-09-2026

In terms of General Information Document, if the Coupon payment date falls on a Sunday or a Holiday, the Coupon payment shall be made on the following business day and if the maturity date falls on a Sunday or a Holiday the redemption proceeds shall be paid on the preceding business day.

For **Bajaj Housing Finance Limited**

Atul Patni
Company Secretary

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