

31 August 2024

To,
The Manager,
BSE Limited
DCS - CRD
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001

Scrip Code: 973250

Dear Sir/Madam,

Sub: Intimation of filing of Red Herring Prospectus by Bajaj Housing Finance Limited (“the Company”)

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, and in furtherance of our intimation dated 8 June 2024, we wish to inform you that the Company has filed the Red Herring Prospectus (“RHP”) dated 30 August 2024 with the Registrar of Companies, Maharashtra at Pune in connection with the proposed initial public offering of equity shares of face value of ₹10 each of the Company (“Equity Shares”, and such offering, the “Offer”). The Offer includes reservation for subscription by Eligible Employees and Eligible Shareholders (as defined in RHP), in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

The above is for your information, records and dissemination.

Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Thanking you,

Yours Faithfully,

For **Bajaj Housing Finance Limited**

Atul Patni
Company Secretary
Email ID: bhflinvestor.service@bajajfinserv.in
Cc: Catalyst Trusteeship Limited, Pune (Debenture Trustee)

BAJAJ HOUSING FINANCE LIMITED

www.bajajhousingfinance.in

Disclaimer:

Bajaj Housing Finance Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offering of its equity shares and has filed a red herring prospectus dated August 30, 2024 (“RHP”) with the Registrar of Companies, Maharashtra at Pune. The RHP shall be available on the website of the Company, at www.bajajhousingfinance.in, the website of SEBI at www.sebi.gov.in, the websites of the Book Running Lead Managers, Kotak Mahindra Capital Company Limited at <https://investmentbank.kotak.com>, BofA Securities India Limited at <https://business.bofa.com/bofas-india>, Axis Capital Limited at www.axiscapital.co.in, Goldman Sachs (India) Securities Private Limited at www.goldmansachs.com, SBI Capital Markets Limited at www.sbicaps.com, JM Financial Limited at www.jmfl.com, and IIFL Securities Limited at www.iiflcap.com, and the websites of BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details refer to the RHP, including the section titled “Risk Factors” of the RHP. This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”) and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are only being offered and sold (a) within the United States solely to persons who are reasonably believed to be “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act, and (b) outside the United States in “offshore transactions” as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

BAJAJ HOUSING FINANCE LIMITED

www.bajajhousingfinance.in

Corporate Office: 5th Floor, B2 Building, Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014, Maharashtra

Registered Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune 411035, Maharashtra

Corporate Identity Number (CIN): U65910PN2008PLC132228

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