

14 October 2024

To,
The Manager,
BSE Limited
DCS - CRD
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001

Dear Sir/Ma'am,

Ref.: SEBI Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22 May 2024.

Sub: Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

With reference to the Chapter VIII of aforesaid SEBI circular, please find enclosed herewith a statement containing details for the half year ended 30 September 2024.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **BAJAJ HOUSING FINANCE LIMITED**

Atul Patni

Company Secretary

Encl.: As above

CC: Catalyst Trusteeship Limited (Debenture Trustee, Pune)

BAJAJ HOUSING FINANCE LIMITED

www.bajajhousingfinance.in

Corporate Office: 5th Floor, B2 Building, Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014, Maharashtra

Registered Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune 411035, Maharashtra

Corporate Identity Number (CIN): L65910PN2008PLC132228

Tel: +91 20718 78060 | **Email:** bhflwecare@bajajfinserv.in



Details of statement of Secured/Unsecured Redeemable Non-Convertible Debentures as on 30 September 2024

Name of the Issuer	SIN No.	Listed/unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amount issued (Face Value) (in Rs.)	Amount outstanding (as on 30th September 2024) (in Rs.)
Bajaj Housing Finance Limited	INE377Y07250	Listed	06-Sep-21	06-Dec-24	5.69%	Annually & Maturity	No	3,400,000,000.00	3,556,675,285.22
	INE377Y07250	Listed	12-Nov-21	06-Dec-24	5.69%	Annually & Maturity	No	2,250,000,000.00	2,353,682,174.05
	INE377Y07276	Listed	21-Sep-21	21-Apr-25	5.75%	Annually & Maturity	No	3,300,000,000.00	3,382,634,537.96
	INE377Y07284	Listed	29-Oct-21	29-Oct-31	7.25%	Annually & Maturity	No	2,210,000,000.00	2,340,369,253.30
	INE377Y07284	Listed	17-Dec-21	29-Oct-31	7.25%	Annually & Maturity	No	500,000,000.00	529,495,306.18
	INE377Y07284	Listed	27-Jan-22	29-Oct-31	7.25%	Annually & Maturity	No	3,000,000,000.00	3,176,971,837.06
	INE377Y07300	Listed	23-May-22	21-May-27	7.70%	Annually & Maturity	No	2,550,000,000.00	2,605,438,600.04
	INE377Y07300	Listed	01-Jul-22	21-May-27	7.70%	Annually & Maturity	No	8,410,000,000.00	8,592,838,677.00
	INE377Y07300	Listed	08-Dec-22	21-May-27	7.70%	Annually & Maturity	No	2,500,000,000.00	2,554,351,568.67
	INE377Y07326	Listed	21-Jul-22	21-Jul-25	7.65%	Annually & Maturity	No	10,500,000,000.00	10,650,275,501.18
	INE377Y07334	Listed	12-Aug-22	12-Aug-25	7.42%	Annually & Maturity	No	6,250,000,000.00	6,294,959,323.90
	INE377Y07334	Listed	14-Oct-22	12-Aug-25	7.42%	Annually & Maturity	No	4,750,000,000.00	4,784,169,086.16
	INE377Y07334	Listed	18-Nov-22	12-Aug-25	7.42%	Annually & Maturity	No	10,000,000,000.00	10,071,934,918.24
	INE377Y07359	Listed	08-Sep-22	08-Sep-32	7.89%	Annually & Maturity	No	5,000,000,000.00	5,019,763,497.84
	INE377Y07367	Listed	23-Sep-22	23-Sep-32	7.84%	Annually & Maturity	No	5,000,000,000.00	5,004,156,813.22
	INE377Y07375	Listed	09-Nov-22	16-Mar-26	7.92%	Annually & Maturity	No	3,900,000,000.00	4,056,388,702.39
	INE377Y07375	Listed	24-Mar-23	16-Mar-26	7.92%	Annually & Maturity	No	4,750,000,000.00	4,940,473,419.58
	INE377Y07375	Listed	13-Apr-23	16-Mar-26	7.92%	Annually & Maturity	No	20,000,000,000.00	20,801,993,345.58
	INE377Y07383	Listed	18-Nov-22	18-Nov-27	7.98%	Annually & Maturity	No	5,000,000,000.00	5,342,997,920.69
	INE377Y07391	Listed	14-Dec-22	12-Dec-25	7.83%	Annually & Maturity	No	7,250,000,000.00	7,697,913,896.08

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Bajaj
Housing
Finance
Limited

NE377Y07409	Listed	09-Feb-23	09-Feb-33	8.04%	Annually & Maturity	No	7,500,000,000.00	7,881,411,581.18
NE377Y07417	Listed	28-Apr-23	28-Apr-28	7.90%	Annually & Maturity	No	5,000,000,000.00	5,163,282,636.92
NE377Y07425	Listed	26-May-23	26-May-26	7.78%	Annually & Maturity	No	5,000,000,000.00	5,120,760,553.73
NE377Y07425	Listed	27-Oct-23	26-May-26	7.78%	Annually & Maturity	No	5,000,000,000.00	5,120,760,553.73
NE377Y07425	Listed	15-Mar-24	26-May-26	7.78%	Annually & Maturity	No	5,000,000,000.00	5,120,760,553.73
NE377Y07425	Listed	08-Apr-24	26-May-26	7.78%	Annually & Maturity	No	5,350,000,000.00	5,479,213,792.49
NE377Y07425	Listed	23-Apr-24	26-May-26	7.78%	Annually & Maturity	No	5,650,000,000.00	5,786,459,425.71
NE377Y07433	Listed	01-Sep-23	01-Sep-28	7.85%	Annually & Maturity	No	8,500,000,000.00	8,538,704,216.76
NE377Y07433	Listed	19-Oct-23	01-Sep-28	7.85%	Annually & Maturity	No	5,000,000,000.00	5,022,767,186.33
NE377Y07441	Listed	18-Jan-24	18-Jan-27	8.04%	Annually & Maturity	No	10,000,000,000.00	10,556,278,564.96
NE377Y07458	Listed	09-Feb-24	09-Feb-34	7.80%	Annually & Maturity	No	5,000,000,000.00	5,232,650,848.82
NE377Y07458	Listed	29-Feb-24	09-Feb-34	7.80%	Annually & Maturity	No	5,000,000,000.00	5,232,650,848.82
NE377Y07458	Listed	15-May-24	09-Feb-34	7.80%	Annually & Maturity	No	5,000,000,000.00	5,232,650,848.82
NE377Y07466	Listed	16-Feb-24	16-Feb-26	8.00%	Annually & Maturity	No	10,000,000,000.00	10,488,736,515.78
NE377Y07474	Listed	08-May-24	08-May-29	8.05%	Annually & Maturity	No	15,000,000,000.00	15,465,419,326.99
NE377Y07482	Listed	08-May-24	08-Jul-27	8.10%	Annually & Maturity	No	30,000,000,000.00	30,538,100,496.02
NE377Y07490	Listed	09-Jul-24	09-Sep-26	7.98%	Annually & Maturity	No	15,200,000,000.00	15,260,776,718.75
NE377Y07508	Listed	15-Jul-24	14-Jul-34	7.89%	Annually & Maturity	No	28,500,000,000.00	28,952,913,768.08
NE377Y07508	Listed	23-Jul-24	14-Jul-34	7.89%	Annually & Maturity	No	11,500,000,000.00	11,682,754,678.35
NE377Y08092*	Listed	31-Jan-20	07-Feb-35	8.00%	Annually & Maturity	No	1,050,000,000.00	1,104,728,382.29
NE377Y08100*	Listed	13-Mar-20	09-Mar-35	7.70%	Annually & Maturity	No	1,470,000,000.00	1,531,162,193.31

*Unsecured NCDs.

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