

6 June 2024

To,  
The Manager,  
BSE Limited  
DCS - CRD  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai- 400001

Scrip Code: 973250

Dear Sir/Madam,

**Sub: Classification as an NBFC - Upper Layer and mandatory regulatory requirement to list on or before September 30, 2025 - Update**

In terms of the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform you that the Board of Directors of the Company at its meeting held today, i.e. 6 June 2024 has approved an initial public offering of equity shares of ₹ 10 each of the Company ("Equity Shares"), which comprises of:

- (i) fresh issue of Equity Shares aggregating up to ₹ 4,000 crore (subject to any revisions to such amount as may be permissible under applicable law); and
- (ii) an offer for sale ('OFS') of Equity Shares subject to market conditions, receipt of applicable approvals, regulatory clearances and other considerations.

We request you to kindly take the same on record.

Thanking you,

Yours Faithfully,  
For **Bajaj Housing Finance Limited**

**Atul Patni**  
**Company Secretary**  
Cc: Catalyst Trusteeship Limited, Pune (Debenture Trustee)

**BAJAJ HOUSING FINANCE LIMITED**

[www.bajajhousingfinance.in](http://www.bajajhousingfinance.in)