

## Extract of annual return (Form MGT-9)

As on 31 March 2019

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

### I. Registration and other details

Particulars	Details
CIN	U65910PN2008PLC132228
Registration date	13 June 2008
Name of the Company	Bajaj Housing Finance Limited
Category/Sub-category of the Company	Public Company, Limited by shares
Address of the registered office and contact details	Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune- 411035 Tel: 020 3018 6403 Email id: <a href="mailto:bhflinvestor.service@bajajfinserv.in">bhflinvestor.service@bajajfinserv.in</a> Website:- <a href="https://www.bajajfinserv.in/corporate-housing-finance-limited">https://www.bajajfinserv.in/corporate-housing-finance-limited</a>
Whether listed company	Yes (BSE Ltd. – Debenture listed)
Name, Address and Contact details of the Registrar and Transfer Agent, if any	Karvy Fintech Private Limited Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032  Contact Person: Mr. S P Venugopal Tel: 040-6716 1718 Fax: 040-23001153 Toll Free No.1800 345 4001 Email ID: <a href="mailto:venu.sp@karvy.com">venu.sp@karvy.com</a> Website: <a href="http://www.karvyfintech.com">www.karvyfintech.com</a>

### II. Principal business activities of the Company

Sr. No.	Name and description of main products/services	NIC Code of the product/service	% to total turnover of the Company
1.	Housing Finance – Home loan, loan against property, construction funding.	64990	100

### III. Particulars of holding, subsidiary and associate companies

Sr. No.	Name and address of the company	CIN/GLN	Holding/ Subsidiary/ Associate	% of shares held	Applicable section
1.	Bajaj Finserv Ltd.* Bajaj Auto Limited Complex, Mumbai - Pune Road, Akurdi - 411 035	L65923PN2007PLC130075	Holding	-	2(46)
2.	Bajaj Finance Ltd. Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi-411 035	L65910MH1987PLC042961	Holding	100	2(46)

\*Bajaj Finserv Ltd. holds 54.99% shares in Bajaj Finance Ltd.

## IV. Shareholding pattern (Equity share capital breakup as percentage of total equity)

### i) Category-wise shareholding

Category of shareholders	No. of shares held at the beginning of the year (as on 1 April 2018)				No. of shares held at the end of the year (as on 31 March 2019)				% change during the year
	Demat	Physical	Total	% of total shares	Demat	Physical	Total	% of total shares	
<b>A. Promoters</b>									
(1) Indian									
a) Individual/HUF	0	0	0	0	0	0	0	0	0
b) Central Govt	0	0	0	0	0	0	0	0	0
c) State Govt(s)	0	0	0	0	0	0	0	0	0
d) Bodies Corp.	0	1,550,000,000	1,550,000,000	100	2,549,999,400	1,000,000,600	3,550,000,000	100	0
e) Banks/FI	0	0	0	0	0	0	0	0	0
f) Any other	0	0	0	0	0	0	0	0	0
<b>sub-total (A) (1)</b>	<b>0</b>	<b>1,550,000,000</b>	<b>1,550,000,000</b>	<b>100</b>	<b>2,549,999,400</b>	<b>1,000,000,600</b>	<b>3,550,000,000</b>	<b>100</b>	<b>0</b>
(2) Foreign									
a) NRIs-Individuals	0	0	0	0	0	0	0	0	0
b) Other-Individuals	0	0	0	0	0	0	0	0	0
c) Bodies Corp.	0	0	0	0	0	0	0	0	0
d) Banks/FI	0	0	0	0	0	0	0	0	0
e) Any other	0	0	0	0	0	0	0	0	0
<b>Sub-total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total shareholding of promoters and promoters group (A)= (A)(1)+ (A)(2)</b>	<b>0</b>	<b>1,550,000,000</b>	<b>1,550,000,000</b>	<b>100</b>	<b>2,549,999,400</b>	<b>1,000,000,600</b>	<b>3,550,000,000</b>	<b>100</b>	<b>0</b>
<b>B. Public Shareholding</b>									
(1) Institutions									
a) Mutual Funds	0	0	0	0	0	0	0	0	0
b) Banks/FI	0	0	0	0	0	0	0	0	0
c) Central Govt	0	0	0	0	0	0	0	0	0
d) State Govt(s)	0	0	0	0	0	0	0	0	0
e) Venture Capital Funds	0	0	0	0	0	0	0	0	0
f) Insurance Companies	0	0	0	0	0	0	0	0	0
g) FIs	0	0	0	0	0	0	0	0	0
h) Foreign Venture Capital Funds	0	0	0	0	0	0	0	0	0
i) Others (specify)	0	0	0	0	0	0	0	0	0
<b>Sub-total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
(2) Non-Institutions									
a) Bodies Corp.	0	0	0	0	0	0	0	0	0
i) Indian	0	0	0	0	0	0	0	0	0
ii) Overseas	0	0	0	0	0	0	0	0	0
b) Individuals	0	0	0	0	0	0	0	0	0
i) Individual shareholders holding nominal share capital upto ₹ 1 lakh	0	0	0	0	0	0	0	0	0

### i) Category-wise shareholding (Contd.)

Category of shareholders	No. of shares held at the beginning of the year (as on 1 April 2018)				No. of shares held at the end of the year (as on 31 March 2019)			% of total shares	% change during the year
	Demat	Physical	Total	% of total shares	Demat	Physical	Total		
ii) Individual shareholders holding nominal share capital in excess of ₹ 1 lakh	0	0	0	0	0	0	0	0	0
c) Others (specify)	0	0	0	0	0	0	0	0	0
<b>Sub-total (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Public Shareholding (B)=(B)(1)+ (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>C. Shares held by Custodian for GDRs &amp; ADRs</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Grand Total (A+B+C)</b>	<b>0</b>	<b>1,550,000,000</b>	<b>1,550,000,000</b>	<b>100</b>	<b>2,549,999,400</b>	<b>1,000,000,600</b>	<b>3,550,000,000</b>	<b>100</b>	<b>0</b>

### ii) Shareholding of promoters

Sr. No.	Name of shareholder	Shareholding at the beginning of the year (1 April 2018)			Shareholding at the end of the year (as on 31 March 2019)			% change in shareholding during the year
		No. of shares	% of total shares of the Company	% of shares pledged/encumbered to total shares	No. of shares	% of total shares of the Company	% of shares pledged/encumbered to total shares	
1	Bajaj Finance Ltd.	*1,550,000,000	100	0	*3,550,000,000	100	0	0
	<b>Total</b>	<b>1,550,000,000</b>	<b>100</b>	<b>0</b>	<b>3,550,000,000</b>	<b>100</b>	<b>0</b>	<b>0</b>

\* Out of the total number of shares held, 600 shares are held jointly by Bajaj Finance Ltd. (100 shares jointly with six individuals each).

### iii) Change in promoters' shareholding

Name of shareholder	Particulars	Shareholding at the beginning of the year (As on 1 April 2018)		Cumulative shareholding during the year	
		No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
	At the beginning of the year	*1,550,000,000	100		
Bajaj Finance Ltd.	19 September 2018 Allotment of share	1,000,000,000	39.21	2,550,000,000	100
Bajaj Finance Ltd.	25 March 2019 Allotment of share	1,000,000,000	28.17	3,550,000,000	100
	At the end of the year (31 March 2019)	<b>*3,550,000,000</b>	<b>100</b>		

\* Out of the total number of shares held, 600 shares are held jointly by Bajaj Finance Ltd. (100 shares jointly with six individuals each)

### iv) Shareholding pattern of top ten shareholders

(Other than directors, promoters and holders of GDRs and ADRs):

There are no shareholders of the Company apart from its Promoter.

## v) Shareholding of directors and key managerial personnel

Sr. No.	Name of director and key managerial personnel	Shareholding of each director and each key managerial personnel	Shareholding at the beginning of the year (as on 1 April 2018)		Cumulative shareholding during the year	
			No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
(i)	Rajeev Jain jointly with Bajaj Finance Ltd.	At the beginning of the year	100	0		
		At the end of the year (31 March 2019)			100	0
(ii)	Sanjiv Bajaj jointly with Bajaj Finance Ltd.	At the beginning of the year	100	0		
		At the end of the year (31 March 2019)			100	0

## V. Indebtedness (Indebtedness of the Company including interest outstanding/accrued but not due for payment)

(Amount in ₹)

Particulars	Secured loans excluding deposits	Unsecured loans	Deposits	Total indebtedness
<b>Indebtedness at the beginning of the financial year</b>				
i) Principal Amount	29,142,192,850	NIL	NIL	29,142,192,850
ii) Interest due but not paid	Nil	NIL	NIL	Nil
iii) Interest accrued but not due	162,610,079	NIL	NIL	162,610,079
iv) Amortisation of Finance Cost	(25,936,967)	NIL	NIL	(25,936,967)
<b>Total (i+ii+iii+iv)</b>	<b>29,278,865,962</b>	<b>NIL</b>	<b>NIL</b>	<b>29,278,865,962</b>
<b>Change in Indebtedness during the financial year</b>				
• Addition	89,634,074,105	110,835,657,658	NIL	200,469,731,763
• Reduction	1,857,966,955	77,780,000,000	NIL	79,637,966,955
<b>Net Change</b>	<b>87,776,107,150</b>	<b>33,055,657,658</b>	<b>NIL</b>	<b>120,831,764,808</b>
<b>Indebtedness at the end of the financial year</b>				
i) Principal Amount	116,918,300,000	33,055,657,658	NIL	149,973,957,658
ii) Interest due but not paid	NIL	NIL	NIL	NIL
iii) Interest accrued but not due	2,510,403,577	222,170,736	NIL	2,732,574,313
iv) Amortisation of Finance Cost	(342,103,577)	(3,128,394)	NIL	(345,231,971)
<b>Total (i+ii+iii+iv)</b>	<b>119,086,600,000</b>	<b>33,274,700,000</b>	<b>NIL</b>	<b>152,361,300,000</b>

## VI. Remuneration of directors and key managerial personnel

- A. Remuneration to managing director, whole-time directors and/or manager: NIL  
 B. Remuneration to other directors: NIL  
 C. Remuneration to key managerial personnel other than MD/Manager/WTD

Particulars of Remuneration	Key managerial personnel				Total
	Atul Jain Chief Executive Officer	Gaurav Kalani Chief Financial Officer	Anant Damle Company Secretary (resigned w.e.f. 30 September 2018)	R Vijay Company Secretary (Appointed w.e.f. 22 October 2018)	
1. Gross salary					
a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	29,586,221	6,456,495	Nil	Nil	36,042,716
b) Value of perquisites u/s 17(2) Income-tax Act, 1961	32,400	39,600	Nil	Nil	72,000
c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	0	0	Nil	Nil	0
2. Stock Option	0	0	Nil	Nil	0
3. Sweat Equity	0	0	Nil	Nil	0
4. Commission	0	0	Nil	Nil	0
- as % of profit	0	0	Nil	Nil	0
- others, specify	0	0	Nil	Nil	0
5. Others, please specify	0	0	Nil	Nil	0
<b>Total</b>	<b>29,618,621</b>	<b>6,496,095</b>	<b>Nil</b>	<b>Nil</b>	<b>36,114,716</b>

## VII. Penalties/punishment/compounding of offences

During FY2019, there were no penalties/punishment/compounding of offences under the Act.